

Consumers and customers are demanding sustainable materials



Customers want products that are sustainably sourced

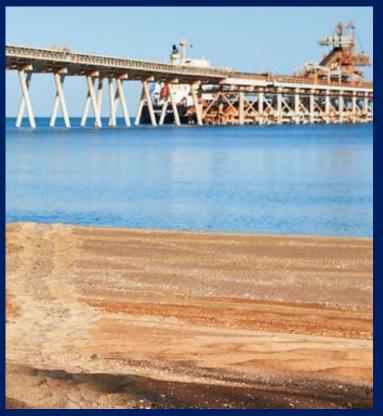


Companies want products that meet their emission goals and sustainability targets

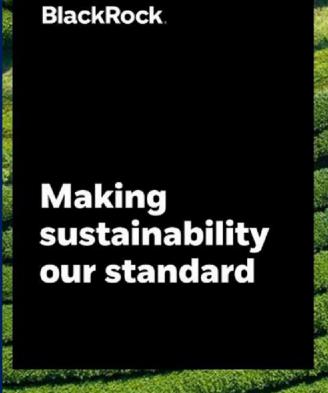
Sustainability pathway reinforced by legislation, policy, and investors



Governments ramping up mandatory sustainable requirements



Carbon taxes and sustainability reporting are commonplace



Sustainable investing that incorporates ESG criteria is gaining traction

OEMs are adopting sustainability initiatives faster than suppliers

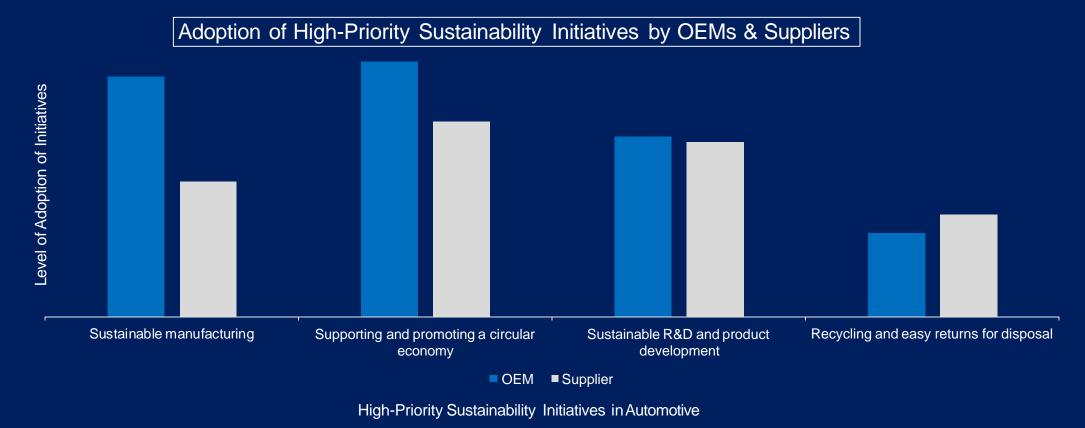


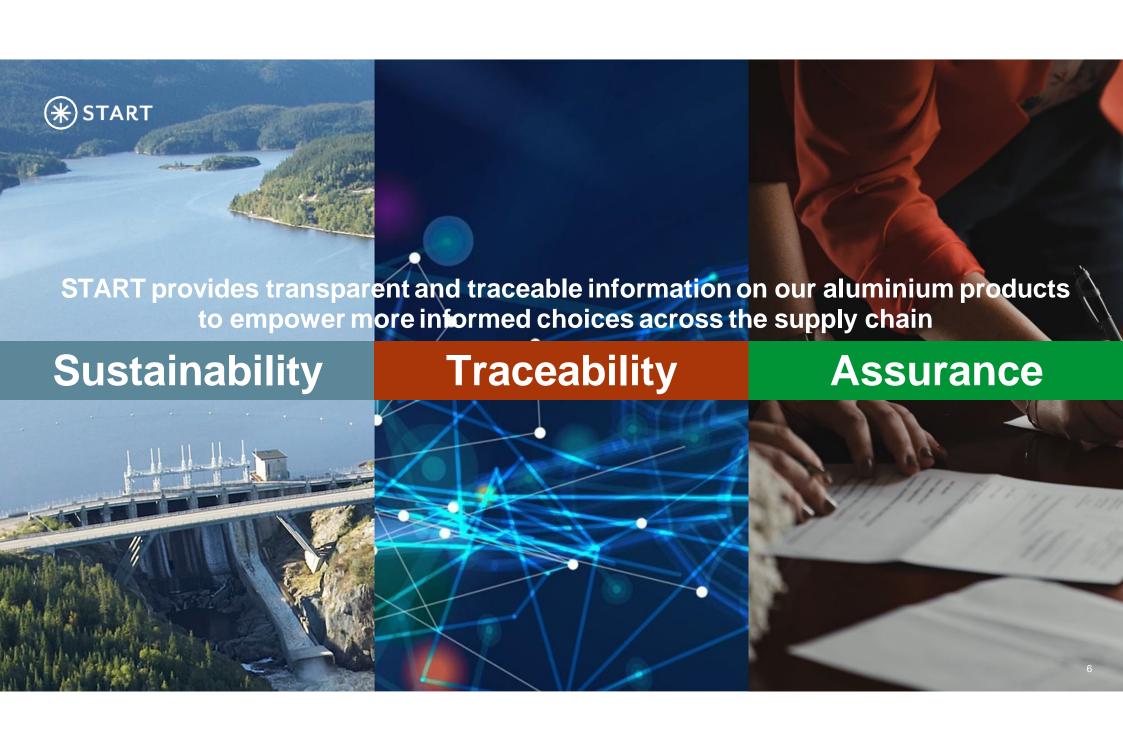
Chart adapted from The Automotive Industry in the Era of Sustainability Report by Cappemini Research Institute; data points are estimates



Making aluminium the material of choice – sustainability is a team sport







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